

Life, Health, and HMO Miscellaneous Documents Transmittal Checklist

Market Type

- Group Individual

Filing Type

1. Life Illustration Certification
2. Provider Health Benefit Plan Directories
3. Preferred Provider Service Area or Geographic Descriptions
4. Withdrawal Notice
5. Uniform Benefit Modification
6. Discontinuance Notice
7. Informational only: Annuity Interest Rate Change. This filing is not subject to the requirements of [28 TAC Section 3.1004](#). Interest rates for new issues do not exceed the VM-22 Statutory Maximum for income annuities.
8. Annual Reports:
 - Medicare Select Grievance Report
 - Medicare Rate Report
 - Multiple Medicare Policy Report
 - Long Term Care Rate Report
 - Long-Term Care Partnership Agent Training Certification Form

Chapter 26 Certifications

9. LAHR330 (Figure 40)
10. LAHR331 (Figure 42) Due to the suspension of the Texas Health Reinsurance System, as authorized by SB 1171 (85R) and Commissioner's Order No. 2017-5211, this form is no longer required
11. LAHR337 (Figure 50)