

Multiple Employer Welfare Arrangements (MEWAs)

All licensed Multiple Employer Welfare Arrangements must file the following documents annually pursuant to Texas Administrative Code [§7.1908](#) and [§7.1912](#):

- A financial statement audited by a Certified Public Accountant (CPA) within ninety (90) days from the end of their fiscal year.
- Actuarial Opinion due within ninety (90) days from the end of their fiscal year.
- A copy of Form 5500 as filed with the Internal Revenue Service, due at the same time as the annual CPA audited financial statement if it is available; and
- A filing fee of \$500.00.

In addition to the above annual filings, MEWAs must file the following documents as needed when changes occur:

- Amended Trust Agreement if there are any changes in trustees or conditions of the Trust; and
- Amended Service Agreements, Agency Agreements and Management Agreements should any changes in contractual obligations occur during the reporting period.

For current MEWAs electing to comply with Insurance Code Section [846.0035](#), [FIN706](#) Multiple Employer Welfare Arrangement (MEWA) Election Form is available as a resource for the application.

Refer to the [Filing Instructions](#) for CCPs, MEWAs, and SIGs for guidance in submitting the files electronically. If you have any questions, email FinancialAnalysis@tdi.texas.gov.